

SEQUANA

Press release

Boulogne-Billancourt, 20 May 2015

Finalisation of the sale of Arjo Wiggins Ltda to the Fedrigoni Group

As announced at the end of April along with the publication of Q1 2015 sales, Arjowiggins has closed the sale of Arjo Wiggins Ltda to the Fedrigoni Group for an enterprise value of €85 million, including an earn-out of up to €5 million, payable in 2016 subject to certain performance criteria.

The disposal of Arjo Wiggins Ltda together with the sale of 85% of the entities that own the Group's Security Solutions division to the Impala Group, which is scheduled to complete over the next few months, should enable Arjowiggins to reimburse its €125 million syndicated credit facility in full and to enhance its financing capacity.

Arjo Wiggins Ltda, which produces paper mainly for banknotes and secure documents, reported sales of approximately €70 million in 2014.

About Sequana

Sequana (Euronext Paris : SEQ), is a major player in the paper industry, boasting leading positions in each of its two businesses:

- **Antalis**: European leader in the distribution of paper and packaging products, with around 5,500 employees based in 44 countries.
- **Arjowiggins**: World leader in creative and technical papers, with nearly 4,000 employees.

Sequana reported sales of €3.4 billion in 2014 and employed some 9,600 people worldwide.

Sequana

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